

## Letter of Intent for a Future (Estate) Gift

As evidence of my desire to provide a legacy of support to Luther College, I have made a provision for a gift to Luther in my estate plan. I understand that this commitment is revocable, can be changed by me at any time and is a record only of my current intentions.

It is my intent to leave a legacy to Luther College through my:

Will	Retirement Plan Assets (including IRAs)	Life Insurance Policy
Living Trust	Charitable Remainder Trust	Other _____

I wish to inform Luther, for long term planning purposes only, that as of this date, the value of my gift is approximately: \$ \_\_\_\_\_. *(If your gift is a percentage of your estate, please indicate both the percentage and approximate value.)* I understand that, by stating an amount and/or percentage, my estate is not legally bound by this statement and I may choose to add, subtract, or revoke this bequest at any time, at my sole discretion.

Please describe the gift in sufficient detail so it can be readily identified: ie: name of living trust, retirement plan account, life insurance policy number, insurance company, etc.: \_\_\_\_\_  
 \_\_\_\_\_.

If there is no designation in my planned gift documents as to how Luther College is to use my planned gift when received, then my planned gift is to be used:

For the following described purpose: \_\_\_\_\_  
 \_\_\_\_\_.

In the area of greatest need as determined by the Luther College Board of Regents.

Please include me in the Luther College Heritage Club under the following conditions:

Feel free to publish my name among your list of Heritage Club members as a motivation for others to leave a future gift to benefit Luther College.

Do not list my name. I prefer to remain anonymous. (Anonymous gift)

Date \_\_\_\_\_

\_\_\_\_\_  
 (Donor's Signature)

\_\_\_\_\_  
 (Address)

\_\_\_\_\_  
 (City)                      (State)                      (Zip)

\_\_\_\_\_  
 (Phone)